CKP FINANCIAL SERVICES PRIVATE LIMITED

(Formerly known as CKP Holdings Private Limited)

Date: December 30, 2019

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub: Open offer ("Offer") for acquisition of up to 1,39,16,676 (One Crore Thirty Nine Lakhs Sixteen Thousand Six Hundred and Seventy Six) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each ("Equity Share"), representing up to 25.02% of the total equity share capital of Federal-Mogul Goetze (India) Limited ("Target Company") on a fully diluted basis, from the eligible equity shareholders ("Eligible Shareholders"), by Tenneco Inc. ("Acquirer") together with Icahn Enterprises LP ("IEP"), American Entertainment Properties Corp.("AEP") and IEH FMGI Holdings LLC ("IEH")(collectively known as "PACs")

Dear Sir,

In accordance with the terms of Regulation 18(2) of the SEBI (SAST) Regulations, we CKP Financial Services Private Limited (SEBI registration number: INM000012449), as Manager to the captioned Open Offer, on behalf of the Acquirer & PACs are enclosing the Letter of Offer dated December 30, 2019.

We request you to kindly take the same on record.

The Scrip ID of the Target Company is FMGOETZE, the Scrip Code is 505744 and ISIN is INE529A01010.

Yours truly,

For **CKP Financial Services Private Limited**

Authorised Signatory

CKP FINANCIAL SERVICES PRIVATE LIMITED ★ MUMBAI

Delsol, 1st Floor, CTS No. C/597 & C/598, D'Monte Park Road, Near Bandra Gymkhana, Bandra (West) Mumbai – 400059
Mob.No.:+91 9322997964 | **Email:**compliance@ckpfinancialservices.com | **Website:** www.ckpfinancialservices.com
CIN No.: U74120MH2015PTC270984